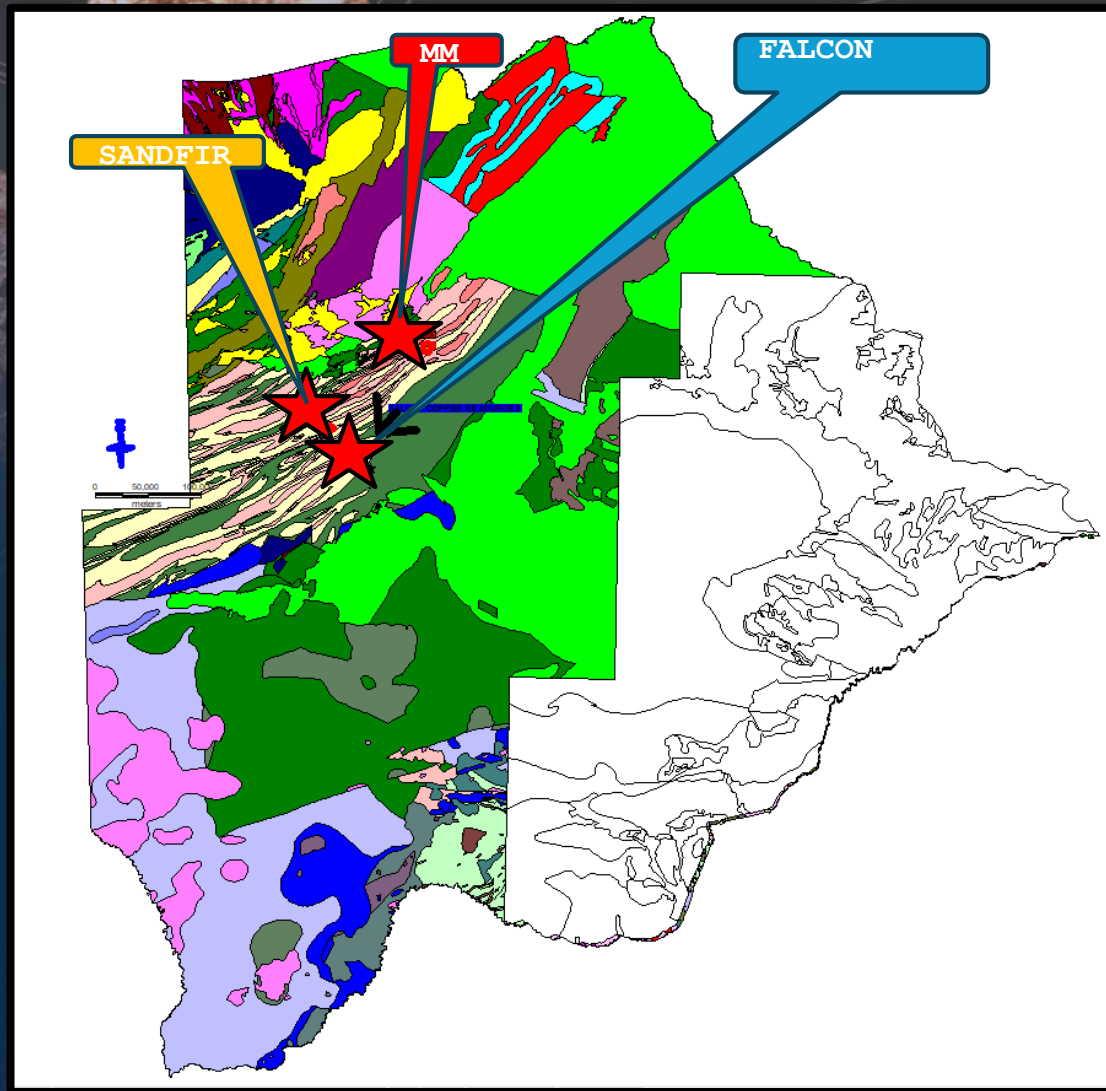


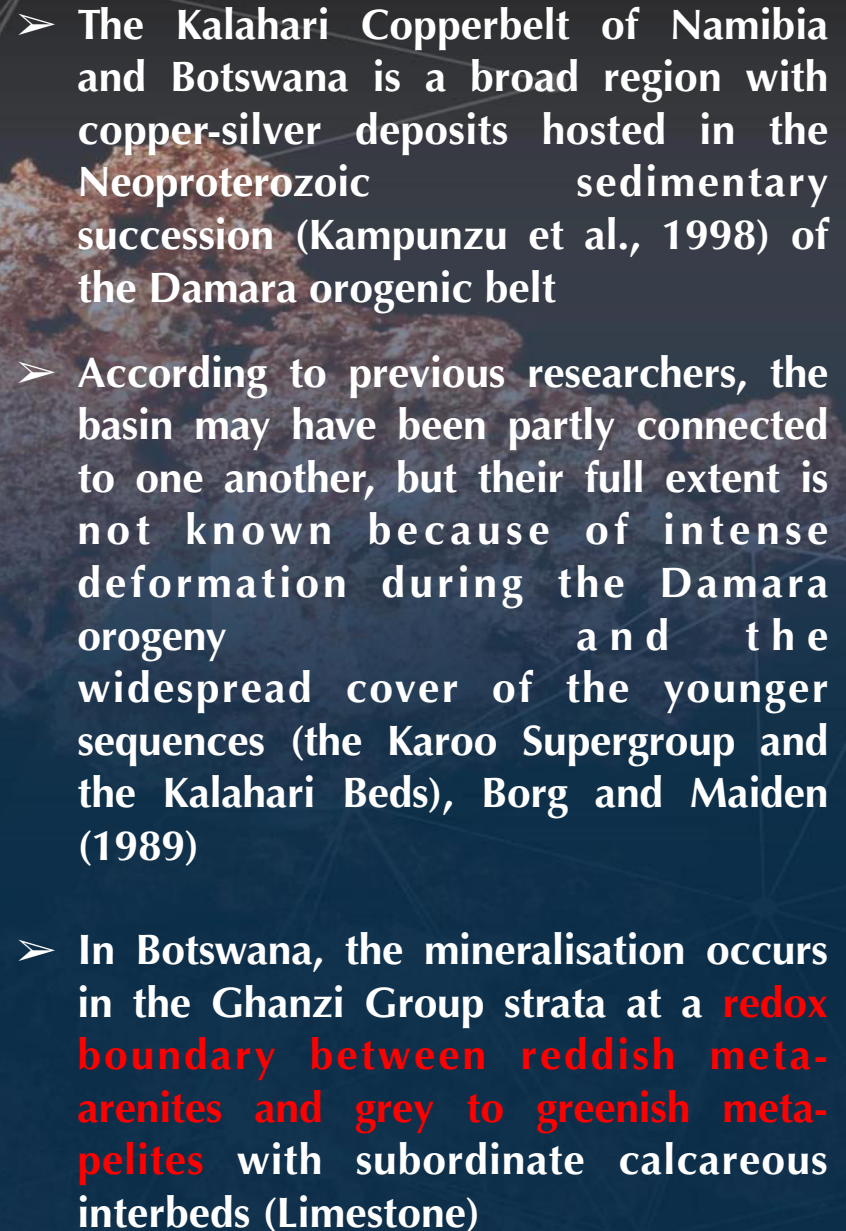


FALCON
METAL
RESOURCES
BOTSWANA

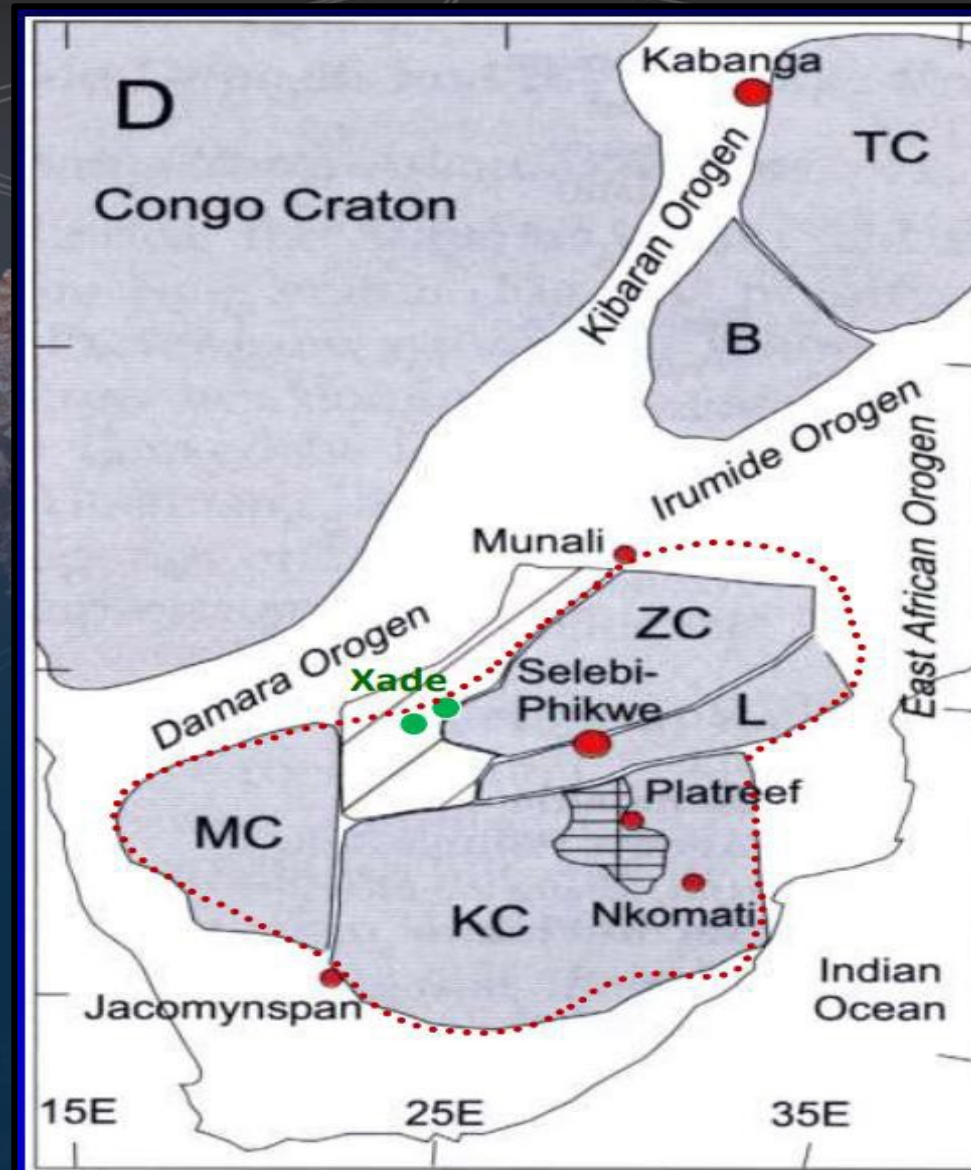
PLO245/2025 PRESENTATION- KALAHARI COPPER BELT

PL0245-2025 –LOCALITY MAP

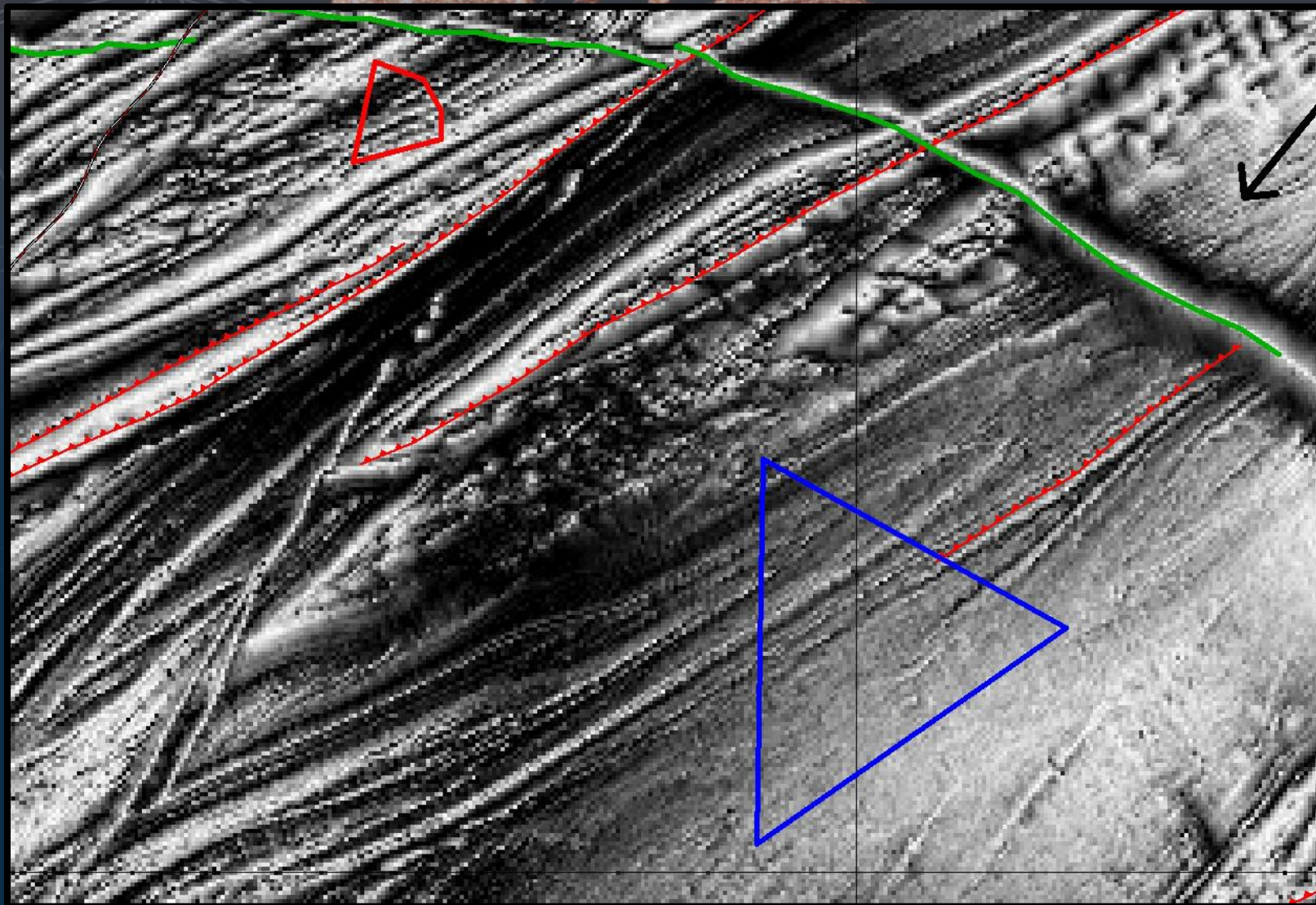




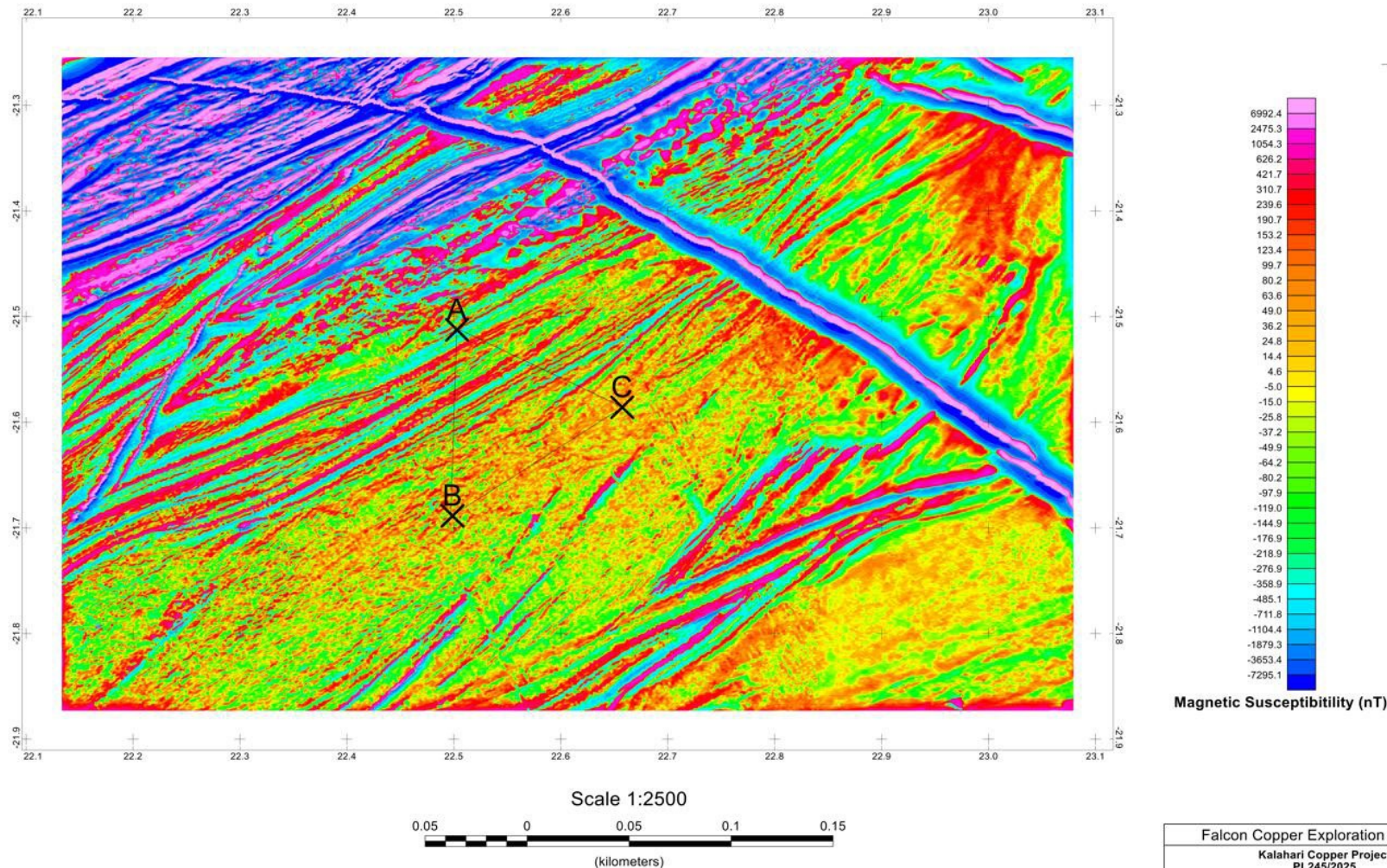
PL0245-2025 – CRATONIC EVENTS



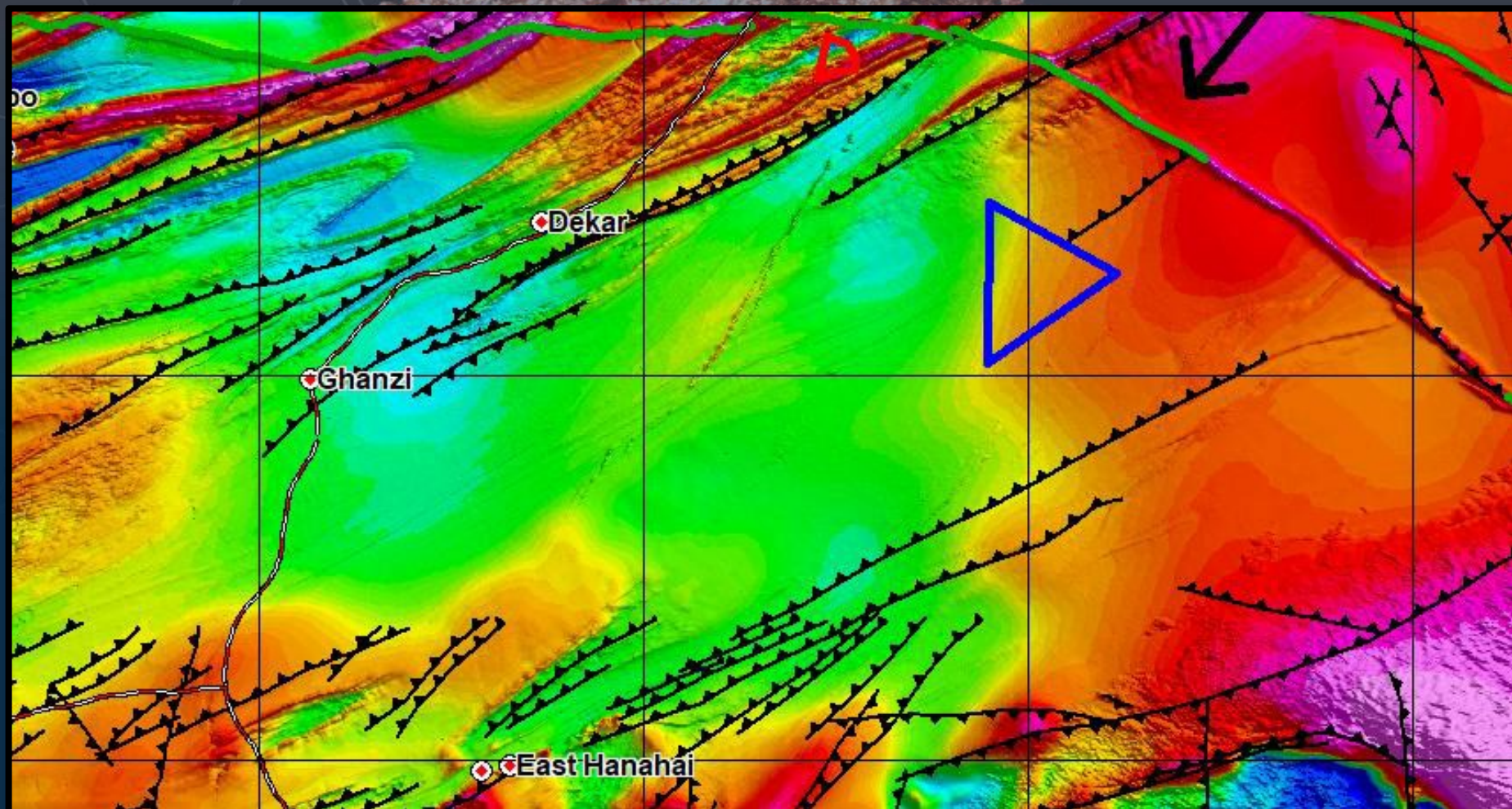
SUPERIMPOSED LINEAR MAGNETIC ANOMALIES TRENDING NE-SW ACROSS THE PL



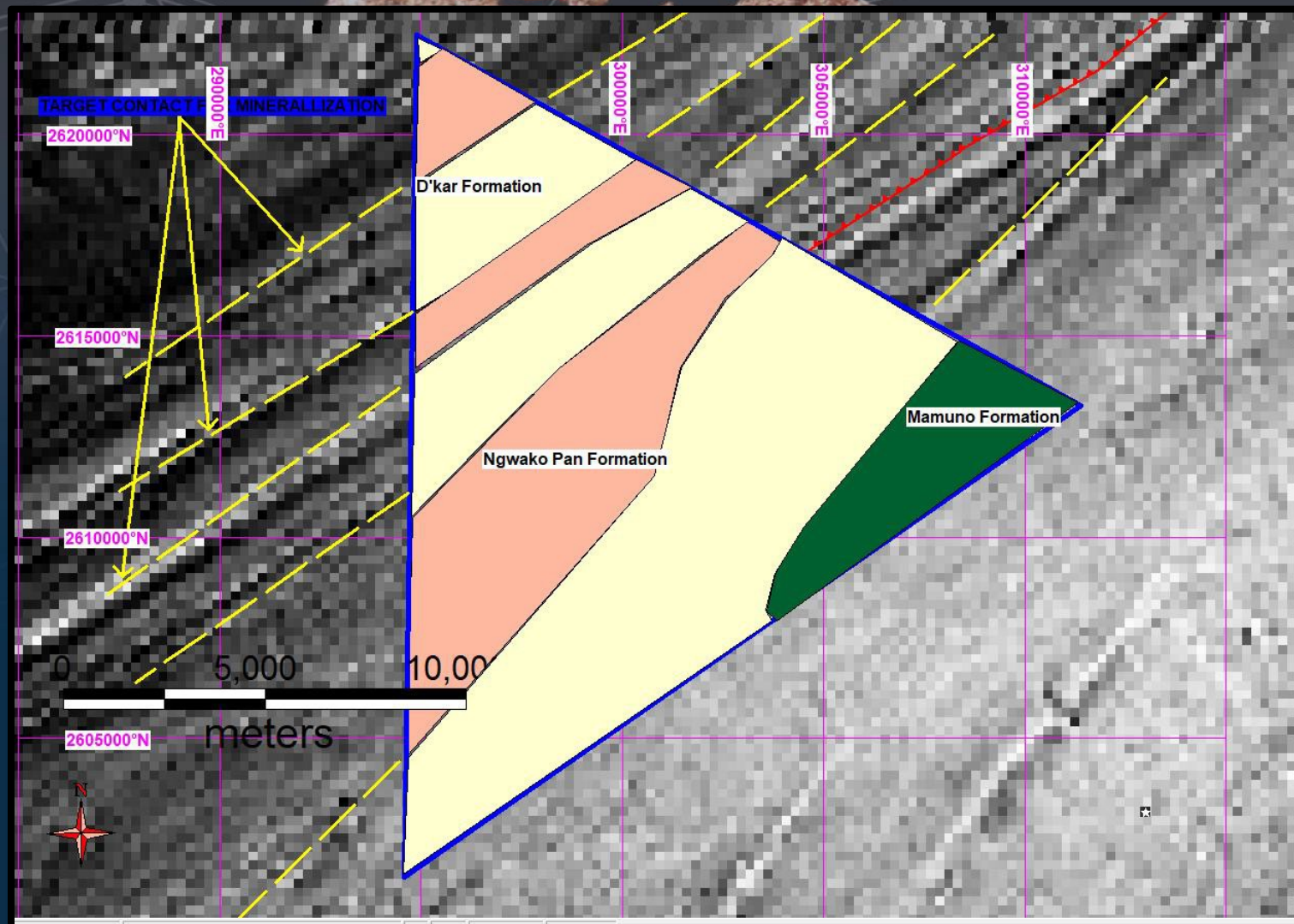
SUPERIMPOSED LINEAR MAGNETIC ANOMALIES TRENDING NE-SW ACROSS THE PL



SUPERIMPOSED LINEAR MAGNETIC ANOMALIES TRENDING NE-SW ACROSS THE PL



PL0245-2025 –LOCALISED GEOLOGY



PL0245-2025 –PRELIMINARY SAMPLING

LINEID	START		END		LENGT H	SAMPLE SPACING	# SAMPLES
	X CORD	Y CORD	X CORD	Y CORD			
LINE 1	655,742.52	7,611,277.88	659,500.46	7,604,446.77	7800	25	312
LINE 2	655,630.52	7,621,417.70	664,494.72	7,607,294.47	16675	25	667
LINE 3	662,314.73	7,616,348.30	667,407.50	7,611,027.41	7400	25	296
							1275

PL0245-2025 –RECENT SAMPLING PROGRAM

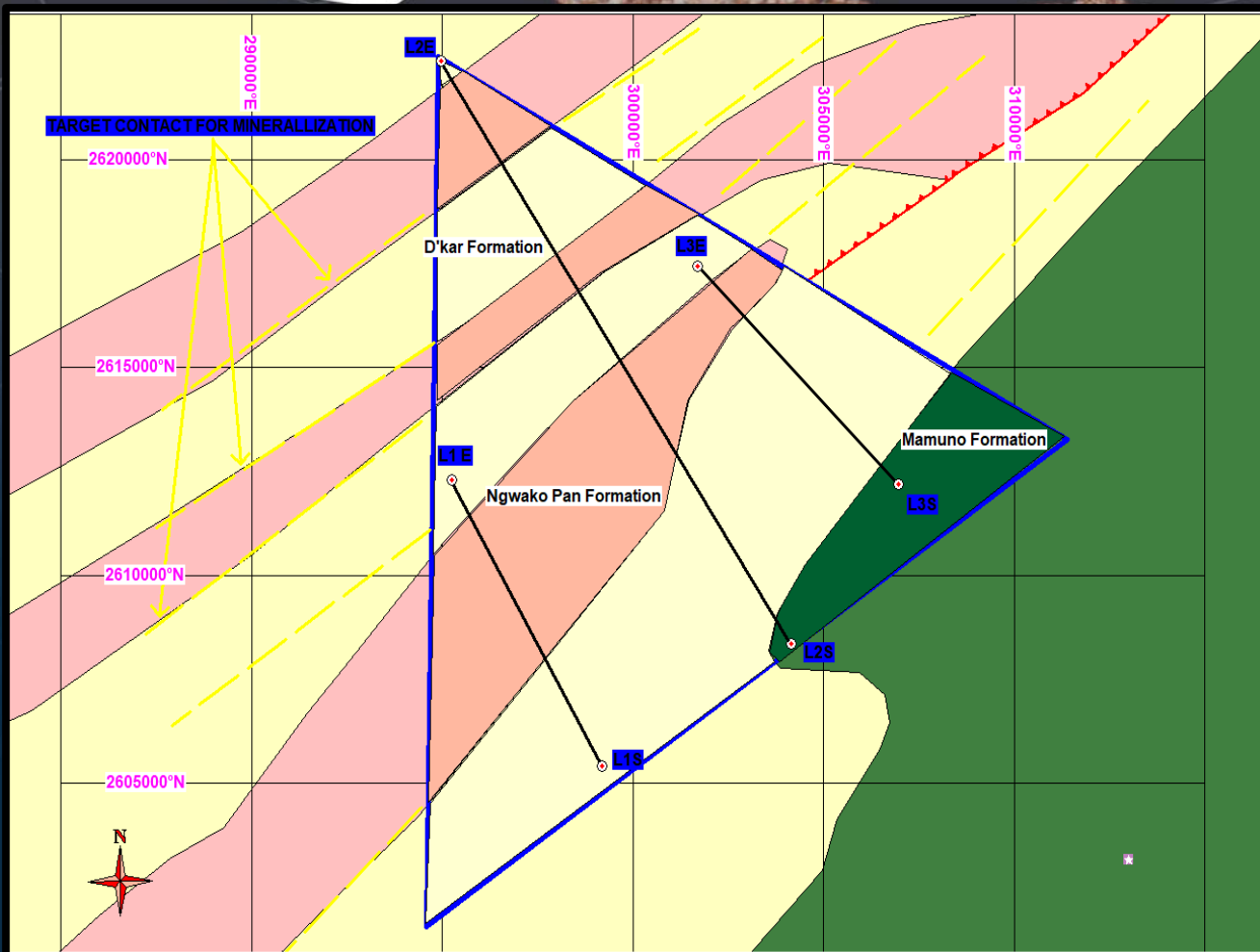


PL0245-2025 –WAY FORWARD

- A total of 3 lines proposed for Geochemical soil sampling
- Total of 1300 samples planned
- Total line length averaging 30 km planned
- Sample spacing 25 metres

NEXT:

1. High resolution Mag
2. IP/Resistivity



PL0245-2025 –CONCEPTUAL EXPLORATION BUDGET

Phase	Budget USD
Phase 1	000,000.00
Phase 2	000,000.00
Phase 3	000,000.00
TOTAL	000,000.00

- **Phase 1 – Reconnaissance:** Soil sampling, mapping, orientation IP.
- **Phase 2 – Target Definition:** IP survey, RC drilling, geochem.
- **Phase 3 – Resource & Feasibility:** Diamond drilling, metallurgical & resource studies.

PL0245-2025 – INVESTMENT OPTIONS

- OPTION 1 – OUTRIGHT PURCHASE – ESTIMATE PRICE VALUE, with 5% retainer on the Property – to be negotiated
- OPTION 2 - JV Agreement, Equity Interest Based Earn in Structure (Phased into ideally 3 Exploration phases)

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